

## Umcc Universal Microelectronics Co., Ltd.

(Stock Number: 2413)

# Investor Conference



2021/12/07



## **AGENDA**

Company Profile
Product Development
Major Customers
Operational Prospect



# **AGENDA**





## **About UMEC**

#### • INITIAL OPERATION:

» January 1984

#### • EMPLOYEES:

- → Taiwan 750
- » China 2000
- » Vietnam 1000

#### • CAPITAL:

» US\$43,209,000

#### • INITIAL PUBLIC OFFERINGS:

» October 1998

#### ANNUAL SALES:

» US\$135,784,256.(2020)

#### • PLANT FLOOR AREA:

- » 32,100 m<sup>2</sup> ---- Taiwan HQ and Factory
- » 72,200 m<sup>2</sup> ---- Shenzhen Factory
- » 10,000 m<sup>2</sup> ---- Longyan Factory
- » 7,200 m<sup>2</sup> ---- Meizhou Factory
- » 18,000 m<sup>2</sup> ---- Hanoi Factory



Headquarter Taichung Taiwan



**Taichung Factory** 



**Shenzhen Factory** 



**Meizhou Factory** 



**Hanoi Factory** 

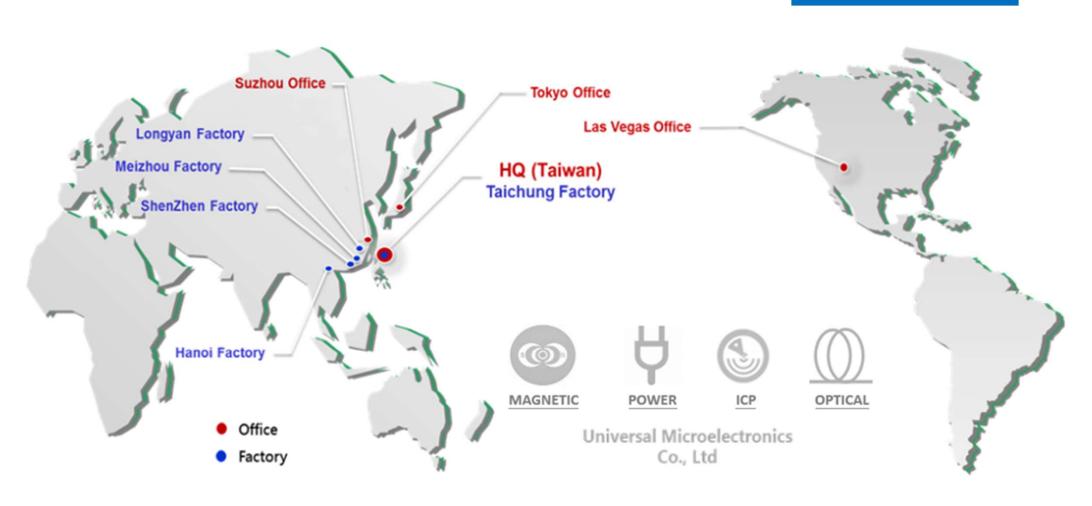


**Longyan Factory** 



## **Global Office and Sites**

Your Solution Provider Your Partner UMEC





### Certification

#### • **CERTIFICATIONS**:

- » Taiwan Factory ISO 9001/ TL9000
  - ISO 14001
  - UL/ TUV/ CCC/ CQC
  - ISO 45001
  - IATF 16949
  - MFi Manufacturing
- » China Factory ISO 9001
  - ISO 14001
  - UL/ TUV/ CCC/ CQC
  - IATF 16949
  - QC080000C
  - ISO 45001
  - MFi Manufacturing
- » Vietnam Factory ISO 9001
  - UL/ TUV/ CCC/ CQC
  - ISO 14001
  - ISO 45001
  - MFi Manufacturing











# **AGENDA**





## **Product Segmentation**





- \* RF transformers
- \* Power Transformers
- \* Inductor Products
- \* Planar Transformers
- \* Custom Design
  Transformer/ Inductor



- \* DC/DC Converters
- \* AC Open Frame
- \* Power Adapter
- \* Hot-swappable Redundant Power
- \* DC/AC Inverter



#### **DMS/EMS**

- \* Marine & GPS Product
- \* mmWave Radar
- \* Wearable Device
- \* BLE related Consumer

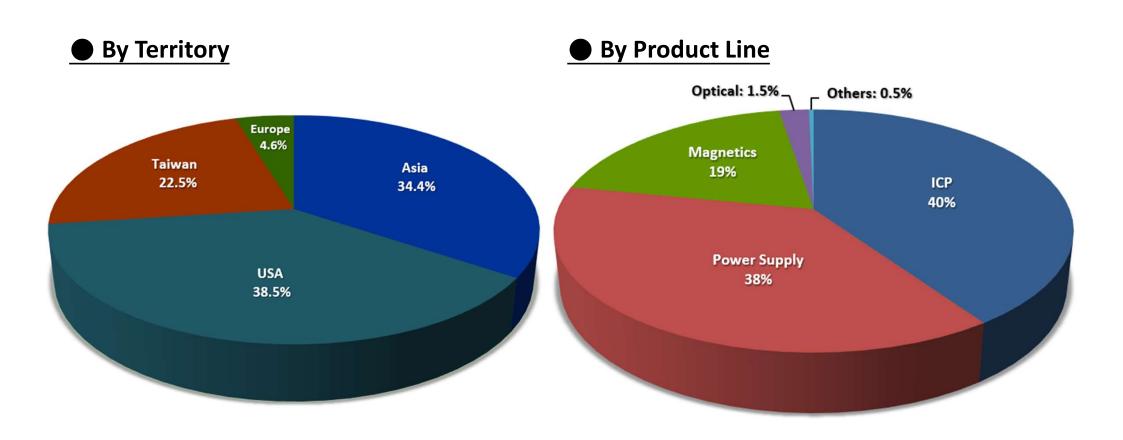


- \* Ultra High Speed AOC: USB 3.1 Type C & 3.0 AOC; HDMI 2.1 & 2.0 AOC/TRX; S FP & QSFP
- \* Passive Components:

CWDM/ DWDM
Fused Biconical Taper

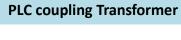
# Umcc 2020 Sales Revenue Update

### 2020 ANNUAL SALES: US\$135,784,256.





## **Magnetic Component Product**









Planar Transformers(PCB)



**Automotive Application** 



Power Transformer for PoE & HomePlug

Common Mode Chokes /
Date Line Filters



Power Inductors
/Common Mode Chokes



**SMD Inductor** 



XDSL Transformers/POTS Inductors



ADSL / VDSL/ G.fast Transformers



Current Sense Inductors/Transformers



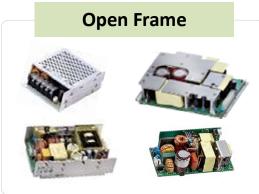
Transformer for Power Applications





## **Power Supply Product**











From 15W to 700W

For Telecom/ Datacom/ Industrial Control System







From 6W to 2000W

For Networking System, AP Router, Color Laser Printer



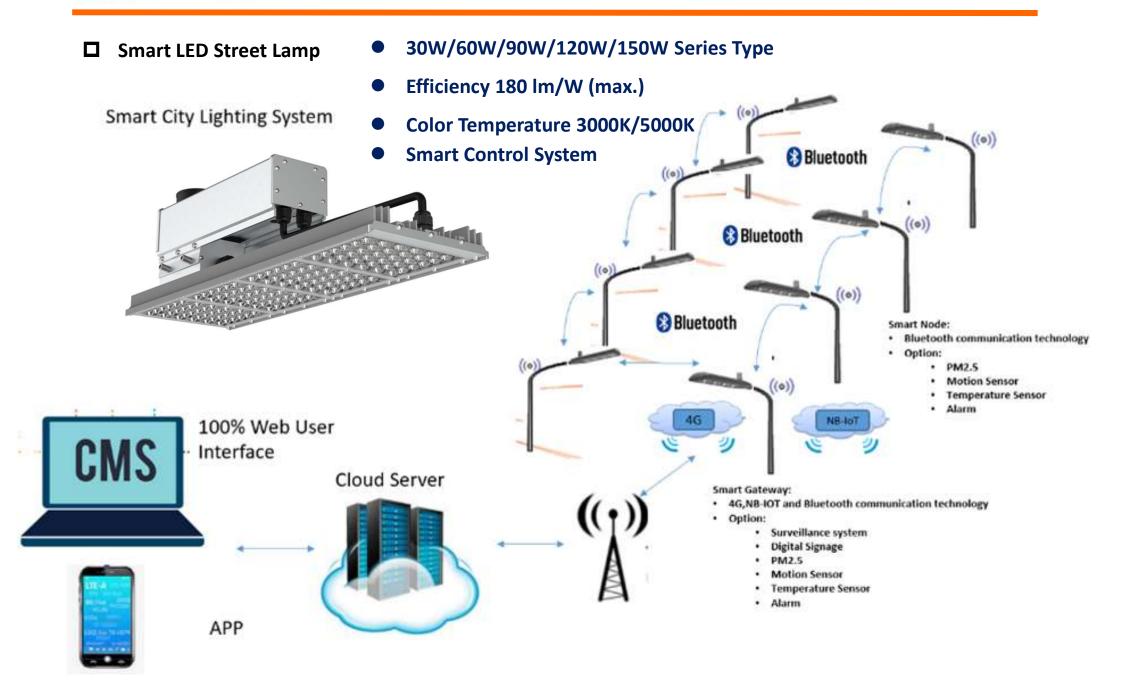








## **Power Supply Product**





## 

### DMS/EMS

- Marine Products
  - Radar
  - Fish Finder, Transducer
  - **Marine Chart Plotter**
  - **Trolling Motor Control System**
  - Solid State Marine Radar
- Telephone Line Test Devices
- **Automotive Products** 
  - **Automotive mmWave Radar**
  - **ADAS Solutions**
- **Industrial Android Rugged Tablet Solution**
- mmWave Radar Solutions and Modules
- IoT Products
  - Wearable & IoT Devices
  - **Controlling Center Platform & System in** ZigBee/Wi-Fi/BT









## UMCC mmWave Radar Modules Application

# **Automotive Protection Radar**

**Large Vehicles** Front, Rare, Side Radar

Two wheelers Vehicle

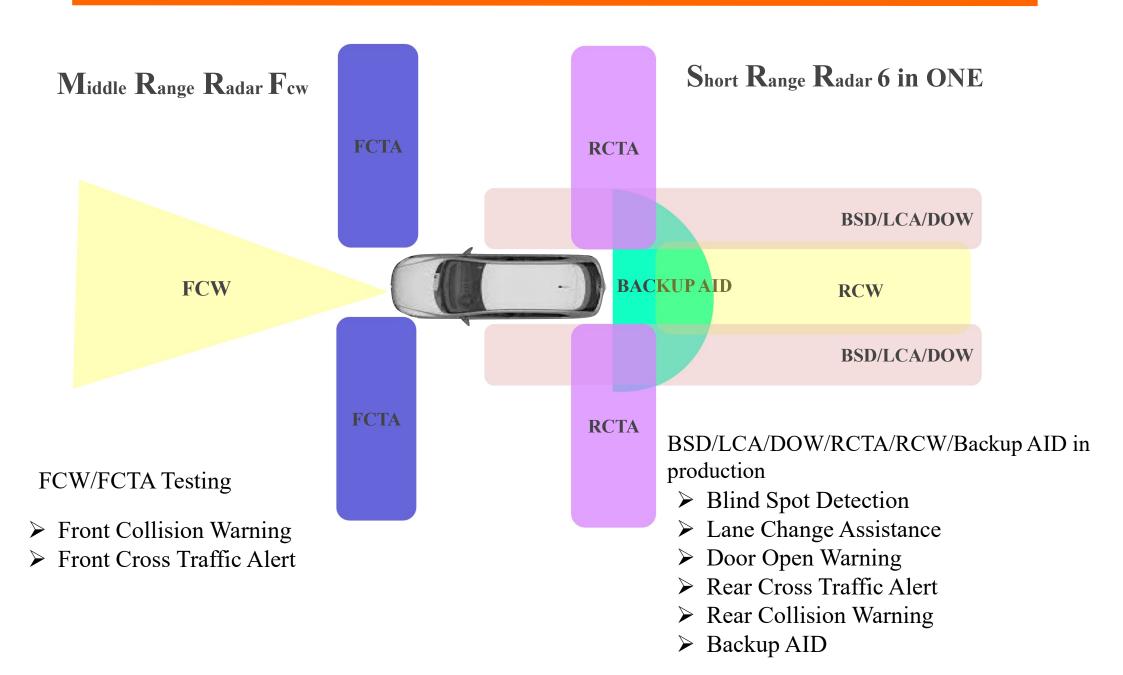
**Industrial** Robot Sensor

**Vital-Signs** Detection

**Surveillance System** Value-Added

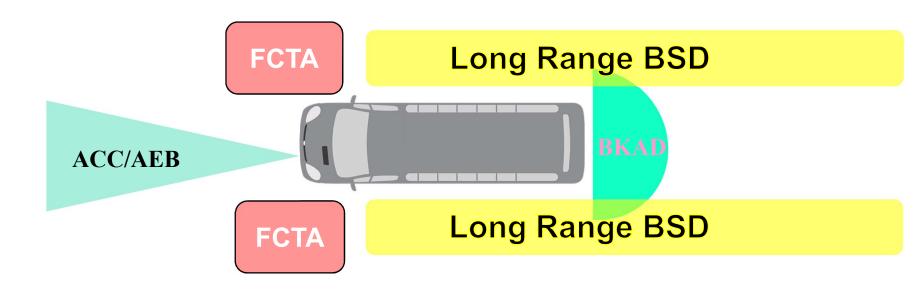


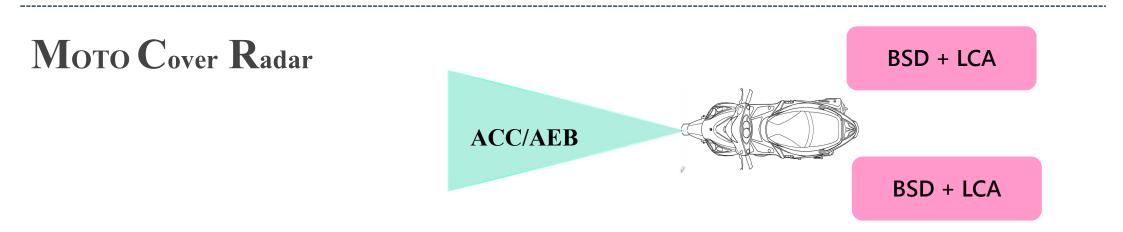
## Passenger Vehicles





## Heavy Duty Vehicles Radar







## 



**Fall Down Detection** 

**Long Term** Care 2.0

**Smart** 





**IGV Vehicle** 



**AI Traffic Control** 

**Smart Traffic**  **UMEC** mmWave Radar

Car appliance



**In Cabin Detection** 



**Kick Tail Gate Sensor** 



**Smart Door** 



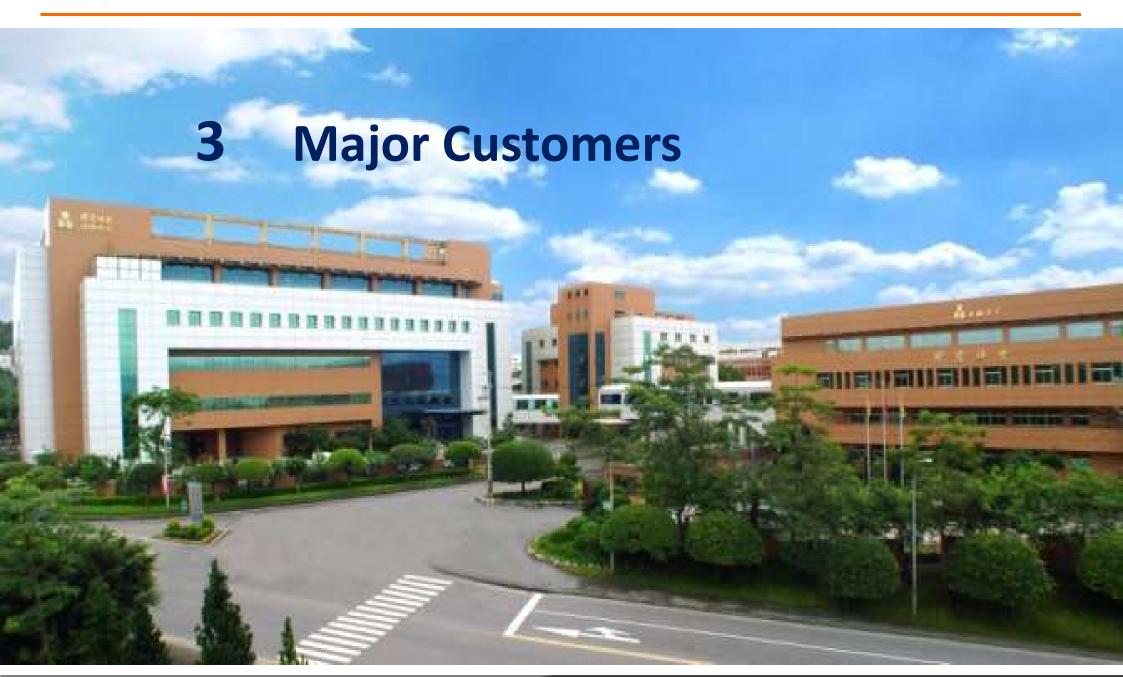
Home

**Special** Vehicle





# **AGENDA**





## **Major Customers**





























































# **AGENDA**





### Telecommunication:

- Major IC design house Alfa-side, to develop Broadband Tele-Com used G.mgfast transformer to maintain UMEC leading technology edge.
- Develop high power planar transformer for the increasing demand on 5G small cell

### Power Management:

- Develop 3<sup>rd</sup> generation Semiconductor SiC IC transformer product line and apply to Data Center, Electricity Car and charge station, Solar Power and Wind Mill Green Energy Power station related equipment usage.
- Telecommunication Power supply used transformer sales compare to 2020 increased up to 20%.

### Home Appliance:

UMEC standard flat wire transformer product can apply to large home appliance, targeting Japan customers.

### Automotive:

- Controller area network (CAN)) in car
- Auto Lighting and battery charging on electric car and Power management
- Electric car electronic passive component AEC-Q200 verification ability and IATF16949 system certification
- Electric car electronic passive component sales compare with 2020 increase 45%



### Tele-Com and Marine Field:

- Multi-channel switch machine redundant power system sales compare with 2020 increase 6%.
- Marine use multi-port Lithium Battery charger.

### Railway, Power Plan, Smart Home Appliance:

- Develop and certify Railway Wide-range DC Power module, Customer already got local government related certification.
- Provide Power Plan with customized Power module to used at Power switch machine to sustain high voltage and high temperature.
- Green Home Appliance Constant current power supply and Panel control,
   Motor starter Power.
- Sales compare with 2020 increase 8%.

### Operational Prospect – Power Supply (II)

### 5G Cell Base Station System:

- Supply 5G operator customized Power system to sustain high efficiency, high density and high temperature.
- Base on customer's system requirement to develop digitized communication power system.
- Sales compare with 2020 increase up to 49%.

### Direct Account for Branding Companies:

- Become Branding Companies' assigned parts without go through their OEM partner.
- Increase our product usability and avoid middle man cost.
- First hand information from Direct Account customer's requirement.



### Marine Product Line:

- Strong market demand, customer request to increase production volume. Currently due to material shortage (especially on ICs), half of the POs can not be fulfilled. Sales compare with 2020 increase 14%.
- Asked customer to prolong PO preparation time to reduce the impact of the IC shortage..
- Co-develop the new product with customer to form long term business partnership, also speed up the product launch schedule to create win-win situation for both parties.

#### Communication Module Product Line:

- Global Pandemic concerns, communication module demand increase dramatically. Blue-Tooth module sales compare with 2020 increase up to 3 times.
- Build up full auto-testing manufacture process to increase module's productivity to fulfill customer's strong demand.

### Electronic Testing equipment Product Line:

- Now, due to increasing back to office demand, office testing equipment demand are also back to normal, compare with 2020 sales increase up to 35%.
- Forecast for 2022 second half, if semiconductor supply comes back to normal, should have more increasing demand.



#### Automotive Radar:

- UMEC's LRR has passed ARTC certification, detecting range up to 230 Meters, accuracy also meet ISO15623 standard regulation.
- Passenger vehicles SRR Radar continue supply to Taiwan-made Japanese car brand and has started Japan-in-land car maker common accessory certification process. Target for 2022 Q1 to complete. Package shipment volume estimate to increate in Q3 2022.
- Micronize-module and low power 77/60/79GHz mmWave Radar:
  - Moto cycle Market Segment: Passed MIT name brand test, and will become option items start from 2022 Q1.
  - Bike Market Segment: Co-develop with America name brand company for BSD related product. Estimate production time around 2022 Q3.
- Develop meet EU standard UNR151 heavy duty vehicle side protection radar, provide industry smallest size module to meet vehicles size limitation regulation. Will start shipping around 2022 Q2.



### Non-vehicle usage Radar:

- Micronized 60GHz Radar module has be apply to Vital-signs and Surveillance system, Estimate production on 2022 Q4.
  - Long Term Care Market: Co-work with customer to integrate 60G Radar module into camera system and apply to long term care facilities.
  - Driver Vital-signs Detection system: Co-work with Japan Research
     Organization for the advanced product evaluation.
- Low Power/Cost 24GHz module are in production, apply to smart toilet system, smart door bell and smart Lighting system.



# **Thanks for Your Attention!**